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## **CORPORATE DEBT RESTRUCTURING COMMITTEE (“CDRC”)**

### **APPLICATION KIT**

Applicants are required to submit the following documents:-

1. Application Letter to CDRC (in the form and format as attached in Appendix 1).
2. List of Information and Documents required to be submitted (in the form and format as attached in Appendix 2).

Applicants should read the Code of Conduct (available at [www.cdrc.my](http://www.cdrc.my)) governing the conduct of all participants in the debt restructuring process under the purview of CDRC, and take note of the eligibility requirements, namely:-

- i) total debt obligations of at least RM100.0 million, and involving at least 3 Banks and/or Bond/Sukuk holders;
- ii) the applicant and none of its subsidiaries and associated companies are under receivership or in liquidation;
- iii) the applicant is expected to be viable as a going concern with the implementation of an appropriate debt restructuring scheme.