

[on the letterhead of the applicant]

Date:

Corporate Debt Restructuring Committee
Level 25, The Gardens North Tower
Mid Valley City
Lingkaran Syed Putra
59200 Kuala Lumpur

Dear Sirs,

APPLICATION FOR ASSISTANCE TO MEDIATE

We wish to apply to Corporate Debt Restructuring Committee (“CDRC”) for assistance to mediate between ourselves and our financial creditors.

In submitting this application, we confirm that we have met all the eligibility requirements of CDRC and declare that:-

- i) our total debt obligations as at (date) amount to (RM), and we owe to (number) financial creditors (Banks and/or Bond/Sukukholders);
- ii) neither our company nor any of our subsidiaries and associated companies are under receivership or in liquidation;
- iii) our company is expected to be viable as a going concern with the implementation of an appropriate debt restructuring scheme.

We enclose two physical copies (plus a soft copy) of Appendix 2.

We declare that in this Application and any related discussions or correspondence:-

- (a) the information provided is true, accurate and not misleading;
- (b) the details and information provided represent the true state of affairs of the Applicant and its business and we authorise the verification of any aspect of the information provided. We have not concealed any material fact relevant to this Application and that we have neither misrepresented nor omitted any material facts which might have a bearing on CDRC’s willingness to assist in mediating;
- (c) there was no misleading or deceptive conduct;

- (d) we have read the Code of Conduct published in CDRC's website and confirm that we will abide by all the terms and conditions contained there-in.

We shall inform CDRC of any changes that may occur to the details contained in this Application or of any fact the omission of which renders any statement or information therein misleading or of any misleading or deceptive conduct involved in this Application or any change in circumstances after the date of this Application.

We acknowledge that if any of our declarations above prove to be false, inaccurate or misleading or we fail to inform CDRC as required above, CDRC reserves the right to decline this Application and/or revoke any letter of admittance/acceptance issued by CDRC to us.

Yours faithfully,
For and on behalf of
[insert name of Applicant]

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Name:
Designation: